

Direct Charge Information Sheet as of May 20, 2015

El Dorado County, Auditor-Controller, Property Tax Division
 360 Fair Lane, Placerville CA 95667 (530) 621-5470

The information on this form is used to ensure accuracy related to the direct charge levy, contact information, revenue distribution, etc. Review, Validation, and Submission of this information is necessary each year by August 10. The district may also update this information anytime throughout the year by submitting an updated form.

- Review the Background and Instructions information on this page.
- Locate and print the page(s) with the district's direct charge(s).
- Review and validate the information below.
- Note any necessary changes. Use a colored pen OR highlight typed changes. If completing the form presents an ADA situation, contact the Auditor-Controller, Property Tax Division for an alternate format.
- Sign and date the form(s) related only to the specific district's direct charges.
- Retain a copy for your records.
- Submit the completed form to the Auditor-Controller, Property Tax Division by August 10, along with the other required forms. Submissions may be made via mail, fax, or email.

INSTRUCTIONS

BACKGROUND

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Direct Charge #: 521
District name: Golden West CSD
Type & Description: Special Tax - Election of 8/7/84 for Primarily Maintaining Certain Roads within District Boundaries
Category: 521
Contact: Audrey Keebler
 P.O. Box 448
 El Dorado, CA 95623

District Email Address: akeebler@comcast.net
District Contact - Day Number: 530/620-6844
District Contact - Alternate Number#: 530/620-6844
District FAX Number:

Consultant Name:
Consultant Address:
Consultant City/State/Zip:
Consultant Phone:
Consultant FAX:
Consultant Email Address:

Phone Number on Tax Bill: 530/620-6844
Description on Tax Bill (22 Digits max): GOLDN WST CSD RD MAINT
FAMIS G/L Index Code: 801116
FAMIS Revenue Subject: 0175
Alternate (10) OR Non-alternate (20) Plan: 20
1915/Mello-Roos Judicial Foreclosure: N
Additional Code References: 521
Accounts Receivable Status: Active

Property Tax Division Staff Assignment: Sally
Property Tax Division Staff Email: sally.zutter@edcgov.us
Property Tax Division Staff Phone Number: 530/621-5480

By placing the district's direct charges on the current year secured tax roll, the district hereby agrees that it has read and understood the requirements and fees for direct charges and agrees to the terms stated therein for all direct charges submitted.

Print Name of Authorized Person Certifying this Form: Audrey B. Keebler
Signature of Authorized Person Certifying this Form:

Title of Authorized Person Certifying this Form: Finance Officer, GWCS
Date Form Certified: 26 July 2015

El Dorado County, Auditor-Controller, Property Tax Division
360 Fair Lane, Placerville CA 95667
(530) 621-5470

Direct Charge Levy Process

Secured/Unsecured Tax Roll Certification Form

3 of 3

The District's levy is a delinquent fee/charge/abatement (see chart above). Check any that apply. If more than one applies, submit multiple sets of electronic data files (contact Auditor prior to submission).

The levy is subject to the criteria where any property sold¹ or encumbered² during the year prior to the date on which the first installment of the general taxes that include the charges appears on the assessment roll^{3,4} is eligible only for the unsecured roll. Check any that apply. If more than one applies, submit multiple sets of electronic data files (contact Auditor prior to submission).

The District hereby certifies the property levied has not been sold¹ or encumbered² prior to delivery to the Auditor and may be placed on the secured tax roll. In addition, the District agrees to complete and submit a Direct Charge Correction Form to the Auditor by March 1 to move the levy to the unsecured roll on any property sold¹ or encumbered² by December 10.

The District hereby certifies the property levied has been sold¹ or encumbered² prior to delivery to the Auditor and is eligible only for the unsecured tax roll.

The District hereby certifies the property levied has been sold¹ or encumbered² prior to delivery to the Auditor and is eligible only for the unsecured tax roll.

The levy is subject to the criteria where any property sold¹ or encumbered² during the year prior to the date on which the 1st installment of real property taxes which evidence the charges appears on the roll³ is not eligible to be placed on the secured or unsecured tax rolls. The district hereby certifies the property levied has not been sold¹ or encumbered² since August/September of the prior year through to the time the levy is delivered to the Auditor and may be placed on the secured tax roll. In addition, the District agrees to complete and submit a Direct Charge Correction Form to the Auditor by March 1 to remove the levy on any property that is sold¹ or encumbered² between the time delivered to the Auditor and the time the charge appears on the roll.

The District's levy is a Benefit Assessment District Act of 1982 (BAD) assessment. Check any that apply. If more than one applies, submit multiple sets of electronic data files (contact Auditor prior to submission).

The BAD assessment has been levied on the property in previous year(s). The district hereby certifies the property levied is eligible to be placed on the secured tax roll.

The BAD assessment is being levied on the property for the 1st time. The district hereby certifies the property levied has not been sold¹ or encumbered² prior to delivery to the Auditor and may be placed on the secured tax roll. In addition, the District agrees to complete and submit a Direct Charge Correction Form to the Auditor by March 1 to move the levy to the unsecured roll on any property sold¹ or encumbered² by December 10.

The BAD assessment is being levied on the property for the 1st time. The district hereby certifies the property levied has been sold¹ or encumbered² prior to delivery to the Auditor and is eligible only for the unsecured tax roll.

The District's levy is an Escaped Direct Charge. Check any that apply. If more than one applies, submit multiple sets of electronic data files (contact Auditor prior to submission).

The district hereby certifies the property levied has not been sold¹ or encumbered² subsequent to July 1 of the year of escape and prior to the correction being entered on the current roll and is eligible to be placed on the secured tax roll.

The district hereby certifies the property levied has been sold¹ or encumbered² subsequent to July 1 of the year of escape and prior to the correction being entered on the current roll and is eligible to be placed only on the unsecured tax roll.

Others not eligible for secured tax roll. Please contact the Auditor-Controller's Property Tax Division prior to submitting the direct charge levies.

The District's levy is not one of the types shown above. The District hereby certifies the property levied is eligible, under the laws of the State of California, to be placed on the secured tax roll.

E T L P C

District Name Golden West CSD

Print Name of Authorized Person Certifying this Form Andrey B. Keebler

Signature of Authorized Person Certifying this Form _____

Direct Charge Code Number(s) (or attach list) 521

Title of Authorized Person Certifying this Form Finance Officer, GWCSD

Date Form Certified 26 July 2015

The district has a direct charge levy that is subject to the Accountability Act. Proceed to Question A:

A. The district levied this direct charge last fiscal year (the fiscal year ending prior to January 1 of this calendar year):

Yes. Proceed to Question B.

No. State law doesn't require a report when not levied the prior year; thus, the remaining questions do not need to be answered. Proceed to the sign/date section of the form.

B. The district filed an Accountability Act report with the district's board:

Yes, it was filed with the district's board timely on ____/____/____.

Proceed to Question C.

Yes, however, it was not filed timely with the district's board. Instead, it was filed on 8 / 8 / 2015. Proceed to Question C.

No. Since no report was filed, there is nothing to send to the Auditor-Controller under the Public Records Act. The remaining questions do not need to be answered. Proceed to the sign/date section of the form.

C. The annual Accountability Act report identifies all legally required criteria (see the Background section of this form):

Yes. Proceed to Question D.

No. Proceed to Question D.

D. Attached is an attested copy of the annual Accountability Act report, as requested under the California Public Records Act.

Yes. Proceed to the sign/date section of the form.

No, nothing is attached because Report will be reviewed and attested

8 Aug 2015. Proceed to the sign/date section of the form.

The district's direct charge levy is not a "Voter-Approved Special Tax", a "Qualified Special Tax", or a bonded "Mello-Roos Community Facilities District Act of 1982 Special Tax". Instead, the district's direct charge levy is some other type that is not subject to the Accountability Act. Thus, no such report is on file with the district's board. Proceed to the sign/date section of the form.

District Name Golden West CSD
 Signature of Authorized Person Certifying this Form Audrey B. Keebler

District Name Golden West CSD
 Signature of Authorized Person Certifying this Form Finance Officer, GWCS

District Name Golden West CSD
 Signature of Authorized Person Certifying this Form 26 July 2015
 Date Form Certified 521
 Direct Charge Code Number(s) (or attach list)

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Direct Charge Levy Process

Proposition 218 Certification Form

E T E L P O C

- The District's direct charge is an assessment that is:
 Not subject to Proposition 218 because it is grandfathered (certain assessments existing prior to 7/1/1997 with no changes to methodology).
 Not subject to Proposition 218 because it is a 1915 PACE (Property Assessed Clean Energy) Bond, part of a Voluntary Assessment Program, which is explicitly excluded from Proposition 218 requirements (SHC §5898.31).
 Subject to Proposition 218 and is in compliance with applicable sections of the State Constitution Articles XIII C & XIII D.
 Subject to Proposition 218 and is not in compliance with applicable sections of the State Constitution Articles XIII C & XIII D.
- The District's direct charge is a fee or charge or a delinquent fee or charge that is:
 Not subject to Proposition 218 because it is grandfathered (certain fees or charges existing prior to 7/1/1997 with no changes to methodology).
 Not subject to Proposition 218 for another reason (provide brief explanation).
 Subject to Proposition 218 and is in compliance with applicable sections of the State Constitution Articles XIII C & XIII D.
 Subject to Proposition 218 and is not in compliance with applicable sections of the State Constitution Articles XIII C & XIII D.
- The District's direct charge is a special tax that is subject to Proposition 218 and is:
 In compliance with applicable sections of the State Constitution Articles XIII C & XIII D.
 Not in compliance with applicable sections of the State Constitution Articles XIII C & XIII D.
- The District's direct charge is an abatement that is:
 Not subject to Proposition 218.
 Subject to Proposition 218 and is in compliance with applicable sections of the State Constitution Articles XIII C & XIII D.
 Subject to Proposition 218 and is not in compliance with applicable sections of the State Constitution Articles XIII C & XIII D.
 Other: _____

District Name Golden West CSD
 Print Name of Authorized Person Certifying this Form Audrey B. Keebler
 Title of Authorized Person Certifying this Form Finance Officer, GWCS
 Direct Charge Code Number(s) (or attach list) 521

Date Form Certified 26 July 2015

To place levies on the tax roll, please identify the district's direct charge type and then complete the information in that row. Submit the signed document (only the applicable page need be submitted). One sheet per direct charge code number.

Golden West Community Services District

26 July 2015

521

District Name

Date

Direct Charge Code # (1 per page)

Audrey B. Keebler

Finance Officer, GWCS

Print Name of Authorized Person Certifying this Form

Title of Authorized Person Certifying this Form

Signature of Authorized Person Certifying this Form

DIRECT CHARGE TYPE	Enabling legislation (may include specific and additional requirements regarding who/what/when/how the levy is authorized)	District submits documents authorizing execution of the enabling legislation	Are Documents already on file with Auditor?	Are any Documents already on file current & accurate?	Authorization to appear on the tax roll?	District submits documents authorizing Auditor to place on tax roll	Are Documents already on file with Auditor?	Are any Documents already on file current & active?
Voter Approved Special Tax GOV\$50075 et seq.	<input type="checkbox"/> Airport Districts PUC\$2909 <input type="checkbox"/> City Property Hospitals Managed by Board of Hospital Trustees GOV\$37617 <input type="checkbox"/> Community College GOV\$50079.1 <input checked="" type="checkbox"/> Community Services Districts GOV\$61121 <input type="checkbox"/> County GOV\$23027 <input type="checkbox"/> County Advertising GOV\$26100 <input type="checkbox"/> County Agriculture & Fairs GOV\$25904 <input type="checkbox"/> County Airports GOV\$26020 <input type="checkbox"/> County Highway SHC\$1550.2 <input type="checkbox"/> County Local Health Departments HSC\$101350 <input type="checkbox"/> County Mosquito Abatement & Vector Control GOV\$25842.5 & HSC\$2081 <input type="checkbox"/> County Parks & Recreation GOV\$25558 <input type="checkbox"/> County Service Areas GOV\$2515.2 <input type="checkbox"/> County Transportation & Airports GOV\$26020 <input type="checkbox"/> County Veterans Institutions MVC\$1121 <input type="checkbox"/> County/City Veterans Buildings/etc MVC\$1262 <input type="checkbox"/> County Water Districts WAT\$31653 <input type="checkbox"/> Fire Protection Districts HSC\$13911 <input type="checkbox"/> Harbor Districts HNC \$6092.5 <input type="checkbox"/> Hospital Districts GOV\$5730.01 <input type="checkbox"/> Irrigation Districts WAT\$22078.5 <input type="checkbox"/> Memorial Districts MVC\$1192.5 <input type="checkbox"/> Mosquito Abatement & Vector Control Districts HSC\$2081 <input type="checkbox"/> Municipal Utility Districts PUC\$12891.5 <input type="checkbox"/> Municipal Water Districts WAT\$72090.5 <input type="checkbox"/> Pest Abatement Districts HSC\$2871.8 <input type="checkbox"/> Police Protection Districts HSC\$20110 <input type="checkbox"/> Port Districts HNC \$6364 <input type="checkbox"/> Public Cemetery Districts HSC\$9081(a) <input type="checkbox"/> Public Library GOV\$53717 <input type="checkbox"/> Public Utility Districts PUC\$16641.5 <input type="checkbox"/> Public Works Sidewalks GOV\$40471 <input type="checkbox"/> Recreation & Park Districts PRC\$5789.1 <input type="checkbox"/> Regional Park/Park & Open Space/Open Space Districts PRC\$5566 <input type="checkbox"/> Resort Improvement District PRC\$13161.5 <input type="checkbox"/> Resource Conservation District PRC\$9513 <input type="checkbox"/> Other, please contact Auditor's Office	Copy of sample ballot showing wording submitted to voters AND Copy of certified election results (certified by Elections department) declaring ballot measure passed	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No, it's attached <input type="checkbox"/> Yes <input type="checkbox"/> No, it's attached	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> N/A <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> N/A	GOV\$50077(b)	Attested copy of resolution or ordinance	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No, it's attached <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> N/A	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> N/A

Golden West Community Services District
P.O. Box 448, El Dorado, CA 95623

Summary of 2013-14 Fiscal Year

The following information is in accordance with Gov. Code Sections 50075-50077.5:

PURPOSE: The purpose of the Special Tax is upkeep and maintenance of designated district roads.

INCOME: Income received through the Special Tax was \$54,102.

DEPOSIT: This sum was placed in the District depositor's account #808011 (index code 801116).

EXPENSE: The following road maintenance was completed for FY 2013-14:

- 1. Weed Abatement \$4166
- 2. Signs and road striping supplies \$ 550
- 3. Road Maintenance \$49386

Special Tax money expended for road maintenance for FY 2013-14 was \$54,102.

I certify that this is a true copy of a summary presented to the GWCS D Board of Directors for approval on July 19, 2014.

Audrey Brown Keebler, Treasurer

Date 19 July 2014

Golden West Community Services District
P.O. Box 448, El Dorado, CA 95623

Summary of 2014-15 Fiscal Year

The following information is provided in accordance with Government Code Sections 50075-50077.5:

PURPOSE: The purpose of the Special Tax is upkeep and maintenance of designated district roads.

INCOME: Income received through the Special Tax was \$55,080.

DEPOSIT: This sum was placed in the District depositor's account #808011 (index code 801116).

EXPENSE: The following road maintenance was completed for 2014-15:

- 1. Weed Abatement \$4166
- 2. Tree Trimming and Cleanup \$6400
- 3. Road Maintenance and Materials \$34937
- 4. Road Work Supervision and Engineering \$9577

Special Tax money expended for road maintenance for 2014-15 was \$55,080.

I certify that this is a true copy of a summary presented to the GWCSB Board of Directors for approval on 8 August 2015.

Audrey Brown Keebler, GWCSB Finance Officer

Date

Marc Regelbrugge, Secretary

Date

Attest: